

FORM 51-901F

QUARTERLY REPORT

Incorporated as part of Schedule A

ISSUER DETAILS:	
Name of Issuer	BRETT RESOURCES INC.
Issuer's Address	Suite 900, 475 Howe Street Vancouver, B.C., V6C 2B3
Issuer Telephone Number	(604) 488-0008
Issuer Web Site	www.brettresources.com
Contact Person	Robert A. Evans
Contact's Position	Secretary
Contact Telephone Number	(604) 488-0008
For Quarter Ended	November 30, 2003
Date of Report	January 27, 2004
<i>CERTIFICATE</i>	
<i>The three schedules required to complete this Report are attached and the disclosure contained therein has been approved by the Board of Directors. A copy of this Report will be provided to any shareholder who requests it.</i>	
<i>"Lawrence J. Nagy"</i>	<i>2004/01/27</i>
Name of Director	Date Signed
<i>"Ronald K. Netolitzky"</i>	<i>2004/01/27</i>
Name of Director	Date Signed

SCHEDULE "A"
Quarterly Report

BRETT RESOURCES INC.
CONSOLIDATED BALANCE SHEET
Unaudited

	November 30, 2003	August 31, 2003
ASSETS		
Current		
Cash	\$ 240,773	\$ 339,982
Accounts receivable	1,320	548
Prepaid expenses	1,000	1,000
	243,093	341,530
Investment in mineral properties	1,233,473	1,117,647
	\$ 1,476,566	\$ 1,459,177
LIABILITIES		
Current		
Accounts payable and accrued liabilities	\$ 92,267	\$ 76,192
SHAREHOLDERS' EQUITY		
Share capital	9,608,034	9,556,434
Contributed Surplus	16,910	16,910
Deficit	(8,240,645)	(8,190,359)
	1,384,299	1,382,985
	\$ 1,476,566	\$ 1,459,177

APPROVED BY THE DIRECTORS:

"Lawrence J. Nagy" (signed)

Lawrence J. Nagy, Director

"Ronald K. Netolitzky" (signed)

Ronald K. Netolitzky, Director

BRETT RESOURCES INC.
CONSOLIDATED STATEMENT OF LOSS AND DEFICIT
Unaudited

	Three Months Ended November 30	
	2003	2002
INTEREST INCOME	\$715	\$111
ADMINISTRATIVE EXPENSES		
Promotion and shareholder costs	13,176	8,170
Professional fees	10,832	12,931
Listing and transfer agent fees	1,234	2,276
Management fees	7,500	7,500
Rent and office costs	3,558	3,334
Write-off mineral properties	14,702	-
	51,002	34,211
Loss for Period	50,287	34,100
Deficit, beginning of period	8,190,358	8,017,325
Deficit, end of period	\$ 8,240,645	\$ 8,051,425
Loss per share	\$0.00	\$0.00

BRETT RESOURCES INC.
CONSOLIDATED STATEMENT OF CHANGES IN CASH
Unaudited

	Three Months Ended November 30	
	2003	2002
OPERATING ACTIVITIES		
Gain (loss) for the period	\$ (50,287)	\$ (34,100)
Add items not involving cash	14,702	-
Write-off property costs	15,303	44,856
Cash provided by changes in non-cash working capital		
Cash provided by (used in) operating activities	\$ (20,282)	\$ 10,756
FINANCING ACTIVITIES		
Issuance of common shares	6,600	-
Cash provided by financing activities	6,600	-
INVESTING ACTIVITIES		
Deferred exploration expenditures	(85,529)	(5,463)
Cash used in investing activities	(85,529)	(5,463)
Increase (Decrease) in cash position	(99,211)	5,293
Cash, beginning of period	339,982	60,549
Cash, end of period	240,773	\$ 65,842
NON-CASH ITEMS		
Issuance of shares for property	\$ 45,000	\$ 4,500

BRETT RESOURCES INC.
Notes to Consolidated Financial Statements

1. INCORPORATION AND NATURE OF OPERATIONS

The Company was incorporated under the Company Act of British Columbia on September 11, 1986. The Company's principal business activity is the exploration for and development of natural resource properties.

2. GOING CONCERN

These financial statements have been prepared by management in accordance with Canadian generally accepted accounting principles on a going concern basis. This presumes funds will be available to finance on-going development, operations and capital expenditures and the realization of assets and the payment of liabilities in the normal course of operations for the foreseeable future.

The Company has minimal capital resources presently available to meet obligations which normally can be expected to be incurred by similar companies and has an accumulated deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern which is dependent on its ability to obtain and maintain an appropriate level of financing on a timely basis and to achieve sufficient cash flows to cover obligations and expenses. Management is continuously working to obtain financing. The outcome of these matters cannot be predicted. These financial statements do not give effect to any adjustments to the amounts and classifications of assets and liabilities which might be necessary should the Company be unable to continue its operations as a going concern.

3. SIGNIFICANT ACCOUNTING POLICIES

The accompanying interim financial statements have been prepared in accordance with Canadian generally accepted accounting principles for interim financial information and accordingly do not include all disclosure required for annual financial statements.

In the opinion of management, all adjustments (consisting of normal recurring accruals) considered for a fair presentation have been included. Operating results for the three months ended November 30, 2003 are not necessarily indicative of the result that may be expected for the full year ending August 31, 2004

These statements should be read in conjunction with the August 31, 2003 annual financial statements, including the accounting policies and notes thereto, included in the Annual Report for the year ended August 31, 2003. These financial statements reflect the same significant accounting policies as those described in the notes to the audited financial statements of Brett Resources Inc. for the year ended August 31, 2003.

4. REALIZATION OF ASSETS

The Company's investment in mineral properties comprises a significant portion of the Company's assets. Realization of the Company's investment in these properties is dependent on establishing legal ownership of the properties, and on the attainment of successful commercial production or from the proceeds of their disposal.